

I am a passionate person who leads with integrity, truth and a belief that I can impact, in people present and future goals and future for retirement. I believe the curiosity behind questions is important so that we can build a plan and make adjustment along the way to financial success. At the Emanuele Practice, we go beyond traditional money management, connecting your assets to your vision and allowing you to think more abundantly about your life than ever before.

Many of our clients can easily identify with the three scenarios below:

Growing Assets While Thriving in your current career. They are seeking creative ideas that will enable them to quantify the dollars they need to accumulate the most tax efficient way.

Financial Independent and Still Working. They appreciate tax-efficiency and are seeking outside the box ideas as they organize the growing complexities that exist in the financial world.

Approaching Retirement or Already retired. They appreciate strategies that help the determine the most effective liquidation order, which simultaneously paying attention to the growing legacy by which they wish to be remembered.

Frank Claudio Emanuele, Jr has been in the Insurance, retirement and financial practice for 30 years. He is a member of MDRT the Million Dollar Round Table, The National Chairperson for Connecticut for the National Association of Insurance and Financial Planners, A member of ALPHA the Association Latino Professional for America, Served locally The Town of Cromwell Community for 30 years as a member of the Town Council and Board of Education as well as volunteer at Domestic Abuse Shelters and Operation Wounded Warrior.

He hold a Bachelor's Degree in Marketing for Central Connecticut State University, Master Degree in Diversity Markets for George Washington University and 3 Certifications from Cornell University in Human Resources , Recruiting and Talent Acquisitions and Diversity and Inclusion Management.